

FINANCIAL INTERDEPENDENCE DOCUMENTS FOR DOMESTIC PARTNERS

If you are enrolling a domestic partner and/or such partner's eligible child(ren) for medical and/or dental coverage under the BSA plans, you must, along with the Affidavit of Domestic Partnership submit to the BSA Benefits Office, Bldg. 185, original documents of two of the following items as proof of financial interdependence.

- Joint bank account
- Joint credit card
- Joint obligation on a loan
- Joint ownership or holding of investments
- Joint ownership of residence
- Joint ownership of real estate other than residence
- Listing of both partners as tenants on the lease of a shared residence
- Shared rental payments of a residence
- Listing of both partners as tenants on the lease or shared rental payments for property other than residence
- A common household and shared household expenses (utility bills, telephone bills, ...)
- Joint ownership of major items of personal property
- Joint ownership of a motor vehicle
- Joint responsibility for childcare
- Shared childcare expenses
- Execution of wills naming each other as executor/executrix and/or beneficiary
- Designation as beneficiary under each other's life insurance policy
- Designation as beneficiary under each other's retirement account
- Mutual grant of durable power of attorney
- Mutual grant of authority to make health care decisions
- Other items of proof sufficient to establish economic interdependence under the circumstances of a particular case

Note: Original documents will be copied only to document receipt and will be returned to you. Submitted documentation must show financial interdependency for at least one year.